

Republic of Serbia MINISTRY OF FINANCE AND ECONOMY Public Debt Administration

Auction of the Republic of Serbia Treasury Notes held on 10/04/2013

10/04/2013 11:24:25AM

| Auction Method | Uniform Price |
|---|------------------|
| Auction Date | 10/04/2013 |
| Issue Number | RSMFRSD55270 |
| Ticker | RSOB1329 |
| Issue Date | 10/04/2013 |
| Maturity Date | 12/04/2020 |
| Due Date | 84(2559 |
| Issue Volume | 5.000.000.000,00 |
| Scope of Auction | 5.000.000.000,00 |
| Currency | RSD |
| Face Value of Submitted Bids | 3.862.780.000,00 |
| - Competitive Bids | 3.862.780.000,00 |
| - Noncompetitive Bids | 0,00 |
| - Post - Auction | 0,00 |
| Nominal Value of Sold Securities | 3.462.780.000,00 |
| - Competitive Bills | 3.462.780.000,00 |
| - Noncompetitive Bills | |
| · · | 0,00 |
| - Post - Auction | 0,00 |
| Market Value of Sold Securities | 3.110.005.824,72 |
| - Competitive Bids | 3.110.005.824,72 |
| - Noncompetitive Bids | 0,00 |
| - Post - Auction | 0,00 |
| | |
| Accepted Rate | 12,2500 |
| Accepted Price | 8.981,24 |
| Average Discount Submitted Rate of Accepted Bids | 11,7900 |
| Average Discount Submitted Price of Accepted Bids | 9.135,36 |
| Highest Submitted Rate | 12,9900 |
| Lowest Submitted Rate | 11,4900 |
| Realization Rate (Sold/Offered) | 69.26% |
| Total Number of Participants | 5 |
| Total Number of Submitted Bids | 12 |
| Total Number of Accepted Bids | 10 |
| - Competitive Bids | 10 |
| - Noncompetitive Bids | 0 |
| - Post - Auction | |
| Number of Accepted Bids - Banking Sector | 1 |
| Number of Accepted Bids - Other Legal Entities | 2 |
| Number of Accepted Dide Individuals | |
| Number of Accepted Bids - Individuals | 0 |