

Republic of Serbia MINISTRY OF FINANCE Public Debt Administration

## Auction of the Republic of Serbia Treasury Notes held on 09/09/2013

09/09/2013 12:16:14PM

| Auction Method   | Uniform Price |
|--|---------------|
| Auction Date   | 09/09/2013    |
| Issue Number   | RSMFRSD51444  |
| Ticker   | RSOB1345      |
| Issue Date   | 09/09/2013    |
| Maturity Date  | 11/09/2016    |
| Due Date   | 36(1098       |
| Issue Volume   | 50.000.000,00 |
| Scope of Auction   | 50.000.000,00 |
| Currency   | EUR           |
|  |               |
| Face Value of Submitted Bids                                 | 37.680.000,00 |
| - Competitive Bids   | 37.680.000,00 |
| - Noncompetitive Bids  | 0,00          |
| - Post - Auction   | 0,00          |
| Nominal Value of Sold Securities                             | 37.680.000,00 |
| - Competitive Bills  | 37.680.000,00 |
| - Noncompetitive Bills                                       | 0,00          |
| - Post - Auction   | 0,00          |
| Market Value of Sold Securities                              | 37.166.798,40 |
| - Competitive Bids   | 37.166.798,40 |
| - Noncompetitive Bids  | 0,00          |
| - Post - Auction   | 0,00          |
|  |               |
| Accepted Rate  | 5,0000        |
| Accepted Price   | 986,38        |
| Average Discount Submitted Rate of Accepted Bids             | 4,7000        |
| Average Discount Submitted Price of Accepted Bids            | 993,21        |
| Highest Submitted Rate                                       | 5,0000        |
| Lowest Submitted Rate  | 3,9000        |
| Realization Rate (Sold/Offered)                              | 75.36%        |
| Total Number of Participants                                 | 8             |
| Total Number of Submitted Bids                               | 8<br>17       |
|  |               |
| Total Number of Accepted Bids                                | 17            |
| - Competitive Bids   | 17            |
| - Noncompetitive Bids  | 0             |
| - Post - Auction<br>Number of Accepted Bids - Banking Sector | 5             |
| Number of Accepted Bids - Other Legal Entities               |               |
| Number of Accepted Bids - Individuals                        | 0             |
|  | 2             |
| Number of Accepted Bids - Custody Client                     | 2             |