



**Auction of the
Republic of Serbia Treasury Notes
held on 06/11/2012**

06/11/2012
11:20:46AM

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|--|-------------------------|
| Auction Method | Uniform Price |
| Auction Date | 06/11/2012 |
| Issue Number | RSMFRSD79841 |
| Ticker | RSOB1215 |
| Issue Date | 06/11/2012 |
| Maturity Date | 08/11/2017 |
| Due Date | 60(1828 |
| Issue Volume | 5.000.000.000,00 |
| Scope of Auction | 5.000.000.000,00 |
| Currency | RSD |
| Face Value of Submitted Bids | 6.911.000.000,00 |
| - Competitive Bids | 6.911.000.000,00 |
| - Noncompetitive Bids | 0,00 |
| - Post - Auction | 0,00 |
| Nominal Value of Sold Securities | 5.000.000.000,00 |
| - Competitive Bills | 5.000.000.000,00 |
| - Noncompetitive Bills | 0,00 |
| - Post - Auction | 0,00 |
| Market Value of Sold Securities | 4.181.755.000,00 |
| - Competitive Bids | 4.181.755.000,00 |
| - Noncompetitive Bids | 0,00 |
| - Post - Auction | 0,00 |
| | |
| Accepted Rate | 14,7400 |
| Accepted Price | 8.363,51 |
| Average Discount Submitted Rate of Accepted Bids | 14,6900 |
| Average Discount Submitted Price of Accepted Bids | 8.386,17 |
| Highest Submitted Rate | 16,2500 |
| Lowest Submitted Rate | 14,4900 |
| Realization Rate (Sold/Offered) | 100.00% |
| | |
| Total Number of Participants | 5 |
| Total Number of Submitted Bids | 11 |
| Total Number of Accepted Bids | 8 |
| - Competitive Bids | 8 |
| - Noncompetitive Bids | 0 |
| - Post - Auction | |
| Number of Accepted Bids - Banking Sector | 3 |
| Number of Accepted Bids - Other Legal Entities | 4 |
| Number of Accepted Bids - Individuals | 0 |
| Number of Accepted Bids - Custody Client | 1 |