



**Auction of the
Republic of Serbia Treasury Notes
held on 13/11/2012**

| | |
|--|----------------------|
| Auction Method | Uniform Price |
| Auction Date | 13/11/2012 |
| Issue Number | RSMFRSD13022 |
| Ticker | RSDZ12454 |
| Issue Date | 13/11/2012 |
| Maturity Date | 15/05/2014 |
| Due Date | 18 (548) |
| Issue Volume | 40.000.000,00 |
| Scope of Auction | 40.000.000,00 |
| Currency | EUR |
| Face Value of Sold Bids | 38.480.000,00 |
| - Competitive Bids | 38.480.000,00 |
| - Noncompetitive Bids | 0,00 |
| - Post - Auction | 0,00 |
| Market Value of Sold Securities | 35.344.264,80 |
| - Competitive Bids | 35.344.264,80 |
| - Noncompetitive Bids | 0,00 |
| - Post - Auction | 0,00 |
| | |
| Accepted Rate | 5,8500 |
| Accepted Price | 918,51 |
| Realization Rate (Sold/Offered) | 96.20% |