



**Auction of the  
Republic of Serbia Treasury Notes  
held on 12/12/2012**

<b>Auction Method</b>	<b>Uniform Price</b>
<b>Auction Date</b>	<b>12/12/2012</b>
<b>Issue Number</b>	<b>RSMFRSD64470</b>
<b>Ticker</b>	<b>RSDZ12459</b>
<b>Issue Date</b>	<b>12/12/2012</b>
<b>Maturity Date</b>	<b>13/06/2014</b>
<b>Due Date</b>	<b>18 (548)</b>
<b>Issue Volume</b>	<b>40.000.000,00</b>
<b>Scope of Auction</b>	<b>40.000.000,00</b>
<b>Currency</b>	<b>EUR</b>
<b>Face Value of Sold Bids</b>	<b>36.121.000,00</b>
- Competitive Bids	<b>36.121.000,00</b>
- Noncompetitive Bids	<b>0,00</b>
- Post - Auction	<b>0,00</b>
<b>Market Value of Sold Securities</b>	<b>33.551.352,06</b>
- Competitive Bids	<b>33.551.352,06</b>
- Noncompetitive Bids	<b>0,00</b>
- Post - Auction	<b>0,00</b>
<b>Accepted Rate</b>	<b>5,0500</b>
<b>Accepted Price</b>	<b>928,86</b>
<b>Realization Rate (Sold/Offered)</b>	<b>90.30%</b>